

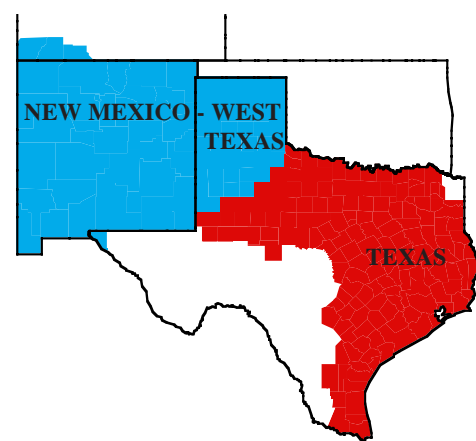
# THE MARKET ADMINISTRATOR'S

# REPORT



## TEXAS MARKETING AREA NEW MEXICO - WEST TEXAS MARKETING AREA

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VOLUME XXI, NO. 9

SEPTEMBER 1995

### COMMERCIAL USE OF DAIRY PRODUCTS TO INCREASE

Slow economic expansion and retail dairy prices near a year earlier are expected to generate modest gains in commercial use of most dairy products during the rest of 1995. Projected sales of skim solids are not expected to equal anticipated growth in milk production, but tight milkfat markets are expected to hold second-half milk prices near a year earlier.

First-half commercial use of skim solids rose less than 2 percent from a year earlier. Cheese sales continued modest rises, with American varieties up 2 percent and other varieties up more than 4 percent. However, fluid milk sales were unchanged and use of nonfat dry milk in processed foods was sluggish. Sales of cottage cheese and frozen products declined.

In contrast, commercial use of milkfat soared almost 6 percent during the first half, due to a 20 percent jump in butter exports and stronger domestic sales. Domestic and export markets are expected to absorb second-half milkfat supplies at prices well above a year earlier.

### MARKET SUMMARIES FOR AUGUST

The August Class III price increased 32 cents from the previous month to \$11.55. The Class II price for August of \$11.72 per hundredweight increased 30 cents from \$11.42 in July. August's Class III-A price increased 21 cents from July's level to \$10.82.

**Texas:** Producers who delivered milk to handlers located in Zones 1 and 2 of the Texas Milk Market Order received \$13.22 per hundredweight for deliveries of milk containing 3.5% butterfat. The August price was up 63 cents from July.

Producers delivered a total of 523,581,665 pounds of milk during August. On a daily basis this represents a decrease of 3.34 percent from the producer receipts level in July and it represents a decrease of 5.45 percent when compared to the producer receipts level of August 1994.

Producer milk classified as Class I during August

amounted to 51.45 percent of total producer receipts. This figure is up from July's 42.62 percent but it is down from 52.95 percent in August 1994. The average butterfat test of producer milk pooled during August 1995 was 3.436 percent.

**New Mexico - West Texas:** Producers who delivered milk to handlers located in Zone 1 of the New Mexico - West Texas Milk Market Order received \$12.72 per hundredweight for deliveries of milk containing 3.5% butterfat. The August price was up 72 cents from July.

Producers delivered a total of 124,061,756 pounds of milk during August. On a daily basis this represents a decrease of 9.91 percent from the producer receipts level in July but it represents a slight increase of .65 percent when compared to the producer receipts level of August 1994.

Producer milk classified as Class I during August amounted to 50.92 percent of total producer receipts. This figure is up from 38.67 percent in July and it is up from 47.79 percent in August 1994. The average butterfat test of producer milk pooled during August 1995 was 3.516 percent.

### DISTRIBUTION OF PRODUCERS BY SOLIDS NOT FAT AND SOMATIC CELL COUNT RANGE

The distribution of Texas and New Mexico producers by their solids not fat and somatic cell count ranges are shown on pages 2 and 3. The number of producers and pounds of milk from each state will differ from total figures previously published in this bulletin. Only those producers who had a complete set of components were included in the distribution.

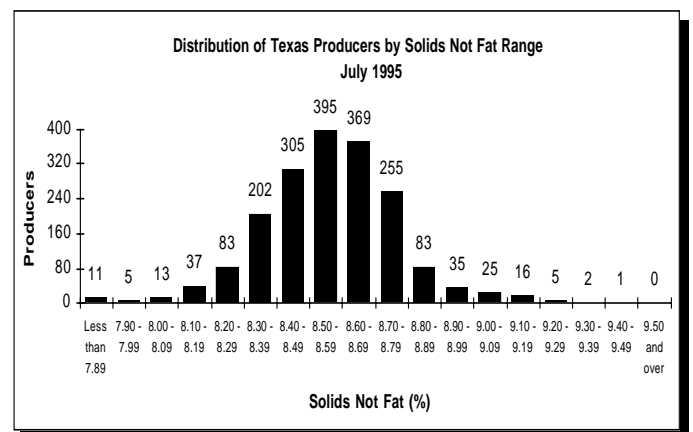
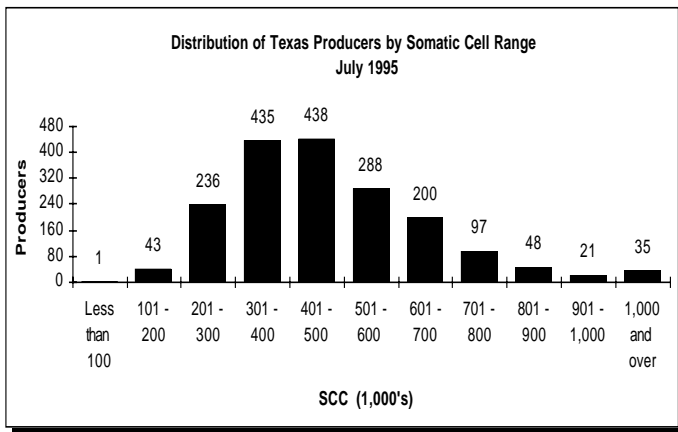
#### INTERIM DEIP BID ACCEPTANCE SUMMARY

JULY 1, 1995 THROUGH SEPTEMBER 1, 1995  
WITH CHANGES FROM PREVIOUS WEEK

NONFAT DRY MILK- CHANGE	8,533 (18,811,851 LBS.) +17 MT (37,478 LBS.)
WHOLE MILK POWDER-	1,965 MT (4,332,039 LBS.)
CHEESE-	437 MT (963,410 LBS.)

**DISTRIBUTION OF TEXAS PRODUCERS SOLIDS NOT FAT AND SOMATIC CELL COUNT RANGE  
JULY 1995**

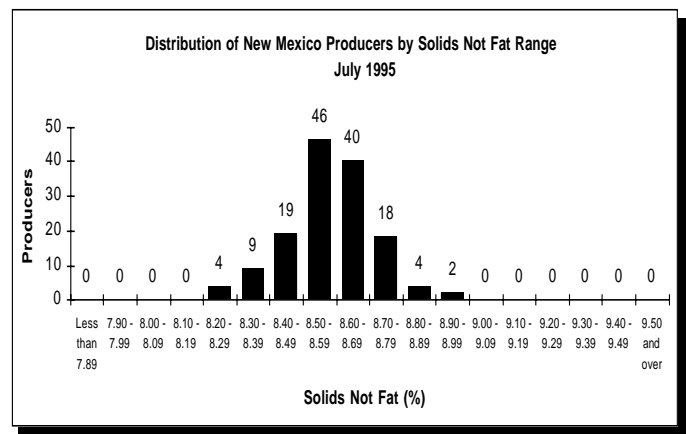
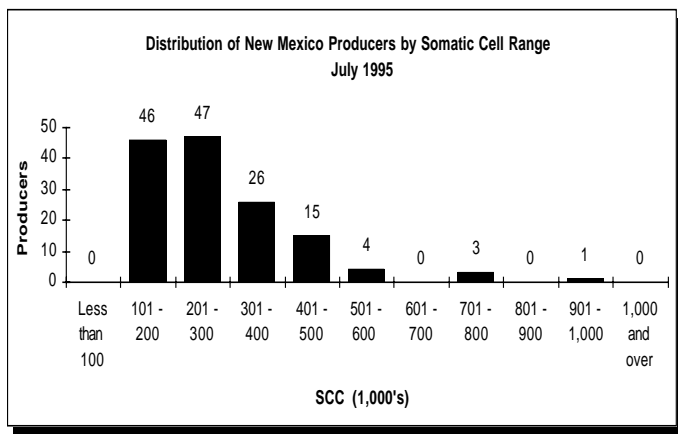
SNF RANGE	NO. OF PROD.	LBS. OF PROD. MILK	% OF PROD.	% OF PROD. MILK	WEIGHTED AVERAGE TEST				
					BFAT	PROT	LACT	S-N-F	SCC
Less than 7.89	11	945,672	0.60	0.20	3.426	3.164	4.740	7.193	536
7.90 - 7.99	5	313,441	0.27	0.07	3.406	2.962	4.346	7.980	481
8.00 - 8.09	13	1,083,664	0.71	0.23	3.328	2.890	4.453	8.062	527
8.10 - 8.19	37	3,998,637	2.01	0.86	3.377	2.936	4.507	8.160	469
8.20 - 8.29	83	14,123,418	4.51	3.03	3.405	2.974	4.562	8.254	485
8.30 - 8.39	202	41,673,804	10.97	8.94	3.434	3.019	4.625	8.359	454
8.40 - 8.49	305	68,339,357	16.56	14.66	3.405	3.040	4.697	8.455	435
8.50 - 8.59	395	110,059,537	21.44	23.61	3.444	3.093	4.742	8.552	425
8.60 - 8.69	369	116,395,404	20.03	24.97	3.427	3.142	4.788	8.649	418
8.70 - 8.79	255	77,440,412	13.84	16.61	3.436	3.206	4.820	8.745	430
8.80 - 8.89	83	16,718,582	4.51	3.59	3.458	3.264	4.855	8.840	427
8.90 - 8.99	35	5,381,827	1.90	1.15	3.495	3.378	4.837	8.939	510
9.00 - 9.09	25	4,683,372	1.36	1.00	4.194	3.524	4.789	9.043	388
9.10 - 9.19	16	4,039,780	0.87	0.87	4.182	3.567	4.854	9.147	417
9.20 - 9.29	5	302,883	0.27	0.06	4.316	3.712	4.816	9.260	427
9.30 - 9.39	2	639,199	0.11	0.14	4.492	3.757	4.812	9.314	383
9.40 - 9.49	1	91,869	0.05	0.02	4.349	3.866	4.873	9.458	611
9.50 and over	0	0	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>1,842</b>	<b>466,230,858</b>	<b>100.00</b>	<b>100.00</b>	<b>3.447</b>	<b>3.124</b>	<b>4.748</b>	<b>8.587</b>	<b>432</b>



SCC RANGE (1,000's)	NO. OF PROD.	LBS. OF PROD. MILK	% OF PROD.	% OF PROD. MILK	WEIGHTED AVERAGE TEST				
					BFAT	PROT	LACT	S-N-F	SCC
Less than 100	1	45,846	0.05	0.01	3.263	2.967	4.632	8.303	77
101 - 200	43	13,435,217	2.33	2.88	3.267	3.101	4.825	8.643	178
201 - 300	236	80,241,322	12.81	17.21	3.425	3.080	4.784	8.568	257
301 - 400	435	130,165,696	23.62	27.92	3.495	3.120	4.765	8.600	349
401 - 500	438	115,607,345	23.78	24.80	3.431	3.130	4.748	8.597	451
501 - 600	288	63,132,232	15.64	13.54	3.459	3.151	4.713	8.581	549
601 - 700	200	37,886,611	10.86	8.13	3.431	3.155	4.707	8.580	646
701 - 800	97	14,276,742	5.27	3.06	3.463	3.166	4.667	8.552	735
801 - 900	48	6,574,079	2.61	1.41	3.407	3.130	4.675	8.522	846
901 - 1,000	21	1,930,946	1.14	0.41	3.439	3.136	4.625	8.480	949
1,000 and over	35	2,934,822	1.90	0.63	3.358	3.154	4.571	8.445	1233
<b>TOTAL</b>	<b>1,842</b>	<b>466,230,858</b>	<b>100.00</b>	<b>100.00</b>	<b>3.447</b>	<b>3.124</b>	<b>4.748</b>	<b>8.587</b>	<b>432</b>

**DISTRIBUTION OF NEW MEXICO PRODUCERS SOLIDS NOT FAT AND SOMATIC CELL COUNT RANGE  
JULY 1995**

SNF RANGE	NO. OF PROD.	LBS OF PROD. MILK	% OF PROD.	% OF PROD. MILK	WEIGHTED AVERAGE TEST				
					BFAT	PROT	LACT	S-N-F	SCC
Less than 7.89	0	0	-	-	-	-	-	-	-
7.90 - 7.99	0	0	-	-	-	-	-	-	-
8.00 - 8.09	0	0	-	-	-	-	-	-	-
8.10 - 8.19	0	0	-	-	-	-	-	-	-
8.20 - 8.29	4	7,019,991	2.82	2.36	3.469	2.947	4.601	8.264	322
8.30 - 8.39	9	16,241,410	6.34	5.46	3.432	2.911	4.704	8.335	224
8.40 - 8.49	19	48,514,138	13.38	16.31	3.430	2.996	4.756	8.471	258
8.50 - 8.59	46	95,096,337	32.39	31.98	3.383	3.047	4.790	8.553	241
8.60 - 8.69	40	76,352,189	28.17	25.67	3.411	3.090	4.826	8.635	276
8.70 - 8.79	18	46,030,906	12.68	15.48	3.314	3.157	4.867	8.739	259
8.80 - 8.89	4	4,131,817	2.82	1.39	3.656	3.193	4.950	8.863	166
8.90 - 8.99	2	3,999,560	1.41	1.34	3.639	3.195	5.017	8.930	180
9.00 - 9.09	0	0	-	-	-	-	-	-	-
9.10 - 9.19	0	0	-	-	-	-	-	-	-
9.20 - 9.29	0	0	-	-	-	-	-	-	-
9.30 - 9.39	0	0	-	-	-	-	-	-	-
9.40 - 9.49	0	0	-	-	-	-	-	-	-
9.50 and over	0	0	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>142</b>	<b>297,386,348</b>	<b>100.00</b>	<b>100.00</b>	<b>3.399</b>	<b>3.061</b>	<b>4.802</b>	<b>8.580</b>	<b>255</b>



SCC RANGE (1,000's)	NO. OF PROD.	LBS OF PROD. MILK	% OF PROD.	% OF PROD. MILK	WEIGHTED AVERAGE TEST				
					BFAT	PROT	LACT	S-N-F	SCC
Less than 100	0	0	-	-	-	-	-	-	-
101 - 200	46	112,105,203	32.39	37.70	3.421	3.056	4.820	8.594	164
201 - 300	47	105,823,759	33.10	35.58	3.366	3.057	4.799	8.572	239
301 - 400	26	52,983,952	18.31	17.82	3.448	3.062	4.784	8.563	351
401 - 500	15	16,861,876	10.56	5.67	3.368	3.094	4.768	8.580	448
501 - 600	4	6,885,451	2.82	2.32	3.411	3.064	4.777	8.559	535
601 - 700	0	0	-	-	-	-	-	-	-
701 - 800	3	2,152,414	2.11	0.72	2.961	3.210	4.784	8.714	766
801 - 900	0	0	-	-	-	-	-	-	-
901 - 1,000	1	573,693	0.70	0.19	3.241	3.163	4.711	8.590	973
1,000 and over	0	0	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>142</b>	<b>297,386,348</b>	<b>100.00</b>	<b>100.00</b>	<b>3.399</b>	<b>3.061</b>	<b>4.802</b>	<b>8.580</b>	<b>255</b>

**POUNDS OF GRADE A MILK MARKETED BY  
PRODUCERS LOCATED IN TEXAS BY MONTHS:  
JANUARY 1993 THROUGH AUGUST 1995, WITH PERCENTAGE COMPARISONS**

MONTH	1993	Number of Producers	1994	Number of Producers	1995	Number of Producers	PERCENT CHANGE	
	POUNDS		POUNDS		POUNDS		1994/93	1995/94
January	501,212,264	2,039	531,658,454	1,960	544,665,125	1,918	+6.07	+2.45
February	469,421,940	2,036	502,048,659	1,961	517,418,721	1,906	+6.95	+3.06
March	534,985,958	2,023	590,563,277	1,957	577,449,222	1,897	+10.39	-2.22
April	528,234,691	2,011	588,890,115	1,963	558,387,965	1,881	+11.48	-5.18*
May	535,272,595	2,001	578,120,136	1,956	550,303,073	1,879	+8.00	-4.81*
June	488,469,601	1,995	498,149,578	1,969	502,909,961	1,859	+1.98	+0.96
July	481,029,804	1,985	486,029,589	1,955	477,220,938	1,861	+1.04	-1.81
August	448,948,355	1,974	475,739,415	1,953	446,351,445	1,853	+5.97	-6.18
September	447,343,829	1,976	458,143,784	1,948			+2.41	
October	471,379,110	1,973	486,705,004	1,944			+3.25	
November	463,334,474	1,960	483,247,718	1,936			+4.30	
December	<u>503,356,197</u>	1,965	<u>521,399,526</u>	1,924			<u>+3.58</u>	
Years Total	5,872,988,818		6,200,845,698				+5.58	

\*Revised figures

**POUNDS OF GRADE A MILK MARKETED BY  
PRODUCERS LOCATED IN NEW MEXICO BY MONTHS:  
JANUARY 1993 THROUGH AUGUST 1995, WITH PERCENTAGE COMPARISONS**

MONTH	1993	Number of Producers	1994	Number of Producers	1995	Number of Producers	PERCENT CHANGE	
	POUNDS		POUNDS		POUNDS		1994/93	1995/94
January	204,707,796	139	253,218,001	147	293,542,014	156	+23.69	+15.92*
February	192,335,243	140	237,211,785	148	276,638,548	155	+23.33	+16.62*
March	222,849,739	140	275,165,335	145	313,161,171	152	+23.48	+13.81
April	224,429,460	141	278,682,898	149	307,337,393	152	+24.17	+10.28*
May	237,473,164	143	293,746,832	149	320,781,400	154	+23.70	+9.20*
June	232,947,016	142	278,940,461	150	309,224,349	153	+17.44	+10.86
July	240,574,076	145	286,825,906	149	312,630,262	153	+19.23	+9.00
August	237,512,245	146	283,870,810	150	304,582,850	153	+19.52	+7.30
September	232,833,573	146	273,359,295	151			+17.41	
October	242,443,358	148	283,588,806	152			+16.97	
November	234,445,273	149	275,359,100	152			+17.45	
December	<u>246,724,079</u>	148	<u>287,886,379</u>	154			<u>+16.68</u>	
Years Total	2,749,275,022		3,307,855,608				+20.32	

\*Revised figures

**Minimum Prices at 3.5%, for Federal Orders 126 and 138 (Zone 1)      Formula Prices (3.5%) and Price Quotations**

Month	Class I a/		Class			Uniform a/		B F Diff.	Grade A	Block	Spray
	126	138	Class II	Class III	III-A	126	138		Butter	Cheese	Powder
	----- Dollars Per Hundred Wt. -----								¢/Point	-----Cents Per Pound-----	
August 1994	14.41	13.60	11.84	11.73	10.38	13.15	12.18	6.5	71.00	127.85	106.53
September	14.57	13.76	12.95	12.04	10.35	13.47	12.71	6.4	71.00	131.39	106.59
October	14.89	14.08	12.15	12.29	10.36	13.47	12.71	6.3	71.00	132.69	107.04
November	15.20	14.39	12.53	11.86	10.40	13.60	12.74	6.4	71.00	126.56	107.10
December	15.45	14.64	12.24	11.38	10.17	13.40	12.36	5.8	65.52	120.91	106.86
Averages 1994 b/	15.33	14.52	12.45	12.00	10.27	13.51	12.54	5.8	66.77	128.70	107.93
January 1995	15.02	14.21	11.02	11.35	10.06	13.03	12.09	5.5	63.00	122.20	106.71
February	14.54	13.73	11.35	11.79	10.12	12.92	12.05	5.6	65.04	127.80	107.11
March	14.51	13.70	12.20	11.89	10.22	12.93	12.07	5.7	66.00	129.00	107.77
April	14.95	14.14	12.09	11.16	10.27	12.70	11.90	5.9	66.00	121.10	107.56
May	15.05	14.24	12.19	11.12	10.21	12.97	11.93	5.9	66.00	121.13	106.84
June	14.32	13.51	11.46	11.42	10.37	12.71	11.80	6.4	70.00	125.26	106.75
July	14.28	13.47	11.42	11.23	10.61	12.59	12.00	7.1	74.65	125.03	106.69
August	14.58	13.77	11.72	11.55	10.82	13.22	12.72	7.7	79.00	130.37	106.69
September	14.39	13.58	11.53								
October	14.71	13.90	11.85								

a/ Subject to zone and location adjustments. b/ Simple averages

## TEXAS AND NEW MEXICO MARKET COMPONENT TEST

Month	Butterfat		Protein		Lactose		S-N-F		SCC*	
	TX	NM	TX	NM	TX	NM	TX	NM	TX	NM
August	3.44	3.39	3.15	3.06	4.76	4.79	8.61	8.56	444	264
September	3.52	3.46	3.23	3.15	4.74	4.80	8.69	8.68	448	278
October	3.63	3.61	3.27	3.21	4.80	4.82	8.78	8.76	405	252
November	3.70	3.69	3.30	3.25	4.78	4.82	8.80	8.80	397	250
December	3.68	3.69	3.27	3.23	4.81	4.82	8.80	8.77	389	255
Average 1994	3.54	3.56	3.20	3.14	4.78	4.80	8.69	8.66	393	247
January 1995	3.69	3.70	3.25	3.21	4.79	4.81	8.75	8.75	385	272
February	3.60	3.64	3.21	3.17	4.83	4.86	8.76	8.74	364	253
March	3.60	3.61	3.22	3.17	4.83	4.84	8.77	8.74	377	254
April	3.50	3.56	3.21	3.14	4.78	4.81	8.73	8.69	368	235
May	3.47	3.47	3.17	3.11	4.77	4.81	8.67	8.65	377	225
June	3.46	3.40	3.16	3.10	4.74	4.79	8.63	8.62	410	232
July	3.44	3.40	3.12	3.06	4.75	4.81	8.59	8.58	432	255
August	3.45	3.43	3.14	3.07	4.72	4.71	8.57	8.43	477	295

\* In thousands.

## NEW MEXICO - WEST TEXAS MILK MARKET AT A GLANCE

	REPORTED AUG. 1995	REPORTED JUL. 1995	REPORTED AUG. 1994
<b>TOTAL UTILIZATION</b>			
CLASS I	63,760,203	55,129,914	59,469,227
CLASS II	15,542,757	13,518,539	12,753,306
CLASS III/III-A	69,810,030	91,617,774	60,388,242
CLOSING INVENTORY (CLASS I, II AND III)	7,784,410	9,732,641	7,774,153
TOTAL UTILIZATION	156,897,400	169,998,868	140,384,928
DAILY CLASS I UTILIZATION	2,056,781	1,778,384	1,918,362
AUG. -DAILY CLASS I COMPARED TO:		+15.65%	+7.22%
CLASS I YEAR TO DATE (IN THOUSANDS)	468,731	404,971	452,401
% CHANGE FROM PREVIOUS YEAR	+3.61%	+3.06%	-4.35%
<b>TOTAL RECEIPTS</b>			
PRODUCER RECEIPTS CLASSIFIED AS CLASS I	63,168,946	53,245,473	58,907,319
PRODUCER RECEIPTS CLASSIFIED AS CLASS II	13,484,235	12,165,330	10,872,101
PRODUCER RECEIPTS CLASSIFIED AS CLASS III/III-A	47,408,575	72,290,618	53,481,316
TOTAL PRODUCER RECEIPTS	124,061,756	137,701,421	123,260,736
OTHER SOURCE A/	23,068,778	24,040,532	7,684,154
OPENING INVENTORY	9,732,641	8,232,563	9,438,068
OVERAGE	34,225	24,352	1,970
TOTAL RECEIPTS	156,897,400	169,998,868	140,384,928
<b>DAILY PRODUCER RECEIPTS</b>	4,001,992	4,441,981	3,976,153
AUG. -DAILY PRODUCER RECEIPTS COMPARED TO:		-9.91%	+6.5%
PRODUCER RECEIPTS YEAR TO DATE (IN THOUSANDS)	1,270,874	1,146,812	1,226,869
% CHANGE FROM PREVIOUS YEAR	+3.59%	+3.91%	-11.90%
AVERAGE BUTTERFAT TEST OF PRODUCER RECEIPTS	3.516%	3.451%	3.444%
% PRODUCER MILK CLASSIFIED AS CLASS I	50.92%	38.67%	47.79%
NUMBER OF PRODUCERS	133	122	130
AVERAGE DAILY DELIVERY PER PRODUCER	30,090	36,410	30,586
NUMBER OF POOL HANDLERS	15	15	16

A/ INCLUDES MILK, SKIM MILK, CREAM AND SKIM EQUIVALENT OF CONCENTRATED SKIM MILK PRODUCTS

# THE MARKET ADMINISTRATOR'S *REPORT*

**TEXAS MARKETING AREA  
NEW MEXICO - WEST TEXAS MARKETING AREA**  
RICHARD FLEMING, MARKET ADMINISTRATOR  
P.O. BOX 110939, CARROLLTON, TEXAS 75011-0939  
(214) 245-6060 FAX(214) 245-3211

BULK RATE  
U.S. POSTAGE  
PAID  
Carrollton, TX  
Permit No. 343

Address Corrections Requested

## TEXAS MILK MARKET AT A GLANCE

	REPORTED <u>AUG. 1995</u>	REPORTED <u>JUN. 1995</u>	REPORTED <u>JUL. 1994</u>
<b>TOTAL UTILIZATION</b>			
CLASS I	265,136,551	230,790,890	290,944,332
CLASS II	112,121,377	115,179,331	104,505,052
CLASS III/III-A	162,443,908	202,611,142	179,770,124
CLOSING INVENTORY (CLASS I, II AND III)	28,980,352	28,642,616	30,098,531
TOTAL UTILIZATION	568,682,188	577,223,979	605,318,039
DAILY CLASS I UTILIZATION	8,552,792	7,444,867	9,385,301
AUG. -DAILY CLASS I COMPARED TO:		+14.88%	-8.87%
CLASS I YEAR TO DATE (IN THOUSANDS)	2,080,522	1,815,386	2,158,079
% CHANGE FROM PREVIOUS YEAR	-3.59%	-2.77%	+4.25%
<b>TOTAL RECEIPTS</b>			
PRODUCER RECEIPTS CLASSIFIED AS CLASS I	269,363,338	230,884,697	293,206,239
PRODUCER RECEIPTS CLASSIFIED AS CLASS II	97,984,938	107,357,818	92,096,523
PRODUCER RECEIPTS CLASSIFIED AS CLASS III/III-A	156,233,389	203,446,042	168,458,948
TOTAL PRODUCER RECEIPTS	523,581,665	541,688,557	553,761,710
OTHER SOURCE A/	19,618,122	15,591,317	20,194,488
OPENING INVENTORY	25,481,747	19,918,083	31,355,651
OVERAGE	654	26,022	6,190
TOTAL RECEIPTS	568,682,188	577,223,979	605,318,039
<b>DAILY PRODUCER RECEIPTS</b>	16,889,731	17,473,824	17,863,281
AUG. -DAILY PRODUCER RECEIPTS COMPARED TO:		-3.34%	-5.45%
PRODUCER RECEIPTS YEAR TO DATE (IN THOUSANDS)	4,441,754	3,918,173	4,433,506
% CHANGE FROM PREVIOUS YEAR	+1.19%	+0.99%	+10.09%
AVERAGE BUTTERFAT TEST OF PRODUCER RECEIPTS	3.436%	3.428%	3.421%
% PRODUCER MILK CLASSIFIED AS CLASS I	51.45%	42.62%	52.95%
NUMBER OF PRODUCERS	2,042	2,073	2,522
AVERAGE DAILY DELIVERY PER PRODUCER	8,271	8,429	7,083
NUMBER OF POOL HANDLERS	30	30	33

A/ INCLUDES MILK, SKIM MILK, CREAM AND SKIM EQUIVALENT OF CONCENTRATED SKIM MILK PRODUCTS